

440 W. Whittier Blvd. La Habra, CA 90631 Phone 562-697-3333 Fax 562-697-9999 www. Jones RE. net CA DRE License #00992118

BUSINESS PLAN APPLICATION Short Form

ntial Leasing Address:						
osed Use:						
ness Type:			For:	New Busir Re-locatio Additional	ness n	
ness Name:						
ness Address			City		State	Zip
ness Phone Bo	usiness Fax	Established	# of Em	ployees	Gross Month	nly Income
s of Operation:		Hours of O	peration:			
e of Business		[OBA			
e of Business e of Corporation, If A		[OBA			
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e of Business e of Corporation, If Appropriation of Business. S	oplicable:	ary for a lease:				
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e of Businesse of Corporation, If April 2 cription of Business. S F INDIVIDUALS, SP 1. Name: Address	oplicable: Specific "uses" necessa OUSE, ALL PARTNE	ary for a lease:	ERS	State		

Address	City	State	Zip
Home Phone	Cell Phone	Fax	
Social Security #	Driver's License #	Email Address	
Date of Birth	Place of Birth	Own or Rent your Home?	
8. Name:			
Address	City	State	Zip
Home Phone	Cell Phone	Fax	
Social Security #	Driver's License #	Email Address	
Date of Birth	Place of Birth	Own or Rent your Home?	
. Name:			
Address	City	State	Zip
Home Phone	Cell Phone	Fax	
Social Security #	Driver's License #	Email Address	
Date of Birth	Place of Birth	Own or Rent your Home?	
		orrect and hereby authorizes verification and agrees to furnish additional cre	
ature of Applicant:		Date:	
ature of Applicant:		Date:	

PERSONAL & CONFIDENTIAL FINANCIAL STATEMENT

Name:	Business Telephone:	
Residential Address:	Home Telephone:	
	Cell Phone: _	

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VALUE OF ASSETS	LIABILITIES & NET WORTH		
Cash (on hand & in banks)	Unsecured Notes Payable		
	(Credit Cards, etc.)		
U.S. Government Securities	Secured Notes Payable		
(T-Bills, Bonds)	(Lines of Credit, etc.)		
Marketable Securities	School Loan		
(Stocks, Mutual Funds)			
Non-Marketable Securities			
Notes Receivable – Itemize			
Real Estate – Personal Residence	Real Estate Mortgage – Primary		
Fair Market Value	Residence Current Balance		
Real Estate – 2 nd or 3 rd Homes	Real Estate Mortgage – 2 nd or 3 rd		
Fair Market Value	Home		
	Current Balance		
Real Estate – Income Property	Income Property Mortgage		
Fair Market Value	Current Balance		
Partial Interests in Real Estate –(%)			
Your Net Equity Value			
Automobile #1	Automobile #1		
Year & Type			
Automobile #2	Automobile #2		
Year & Type			
Automobile #3	Automobile #3		
Year & Type	B + BV//		
Boats, RV's, etc.	Boats, RV's, etc.		
Furniture, Personal Property &	Furniture, Personal Property &		
Jewelry	Jewelry		
Business Interests – Itemize	Business Interests Loan		
	Other Liabilities – Itemize		
Other Assets – Itemize	Total Liabilities		
	Net Worth		
	(Deduct Liabilities from Assets)		
TOTAL ASSETS	TOTAL LIABILITIES &		
IVIAL ASSLIS	NET WORTH		

PERSONAL & CONFIDENTIAL FINANCIAL STATEMENT

SOURCES OF ANNUAL INCOME			GENERAL INFORMATION
	Applicant	Spouse	
Salary			Are you a partner, stockholder, or officer in any
Commissions & Bonuses			other business venture?
Dividends			Applicant Spouse
Real Estate Income			If so, what?
Spousal Support			
Child Support			
Other Income – Itemized			
			Are you, or have you ever been a defendant in any
			legal actions, suits or bankruptcy?
			Applicant Spouse
			Explain.
Total Annual Income			
Combined Annual Income			
CONTINGENT LIABILITIES			Comments:
	Ap	plicant Sp	pouse
Endorser, Guarantor or Co-Oblige			
on Leases, Contracts or Loans			
on Leases, Contracts of Loans			
Legal Claims?			
Income Tax Claims?			
Other – Itemize			
The undersigned represents that t	his financial	statement	is true and correct.
5 1			
Signed			Signed
<u> </u>	D	ate	Date
Name Printed			Name Printed
			

Please complete Financial Statements for each partner if not married or if a Corporation and personal guarantee is needed complete for Corporation and Personal.