

2. Name: _____

Address City State Zip

Home Phone Business Phone Fax

Social Security # Driver's License #

Date of Birth Place of Birth

3. Name: _____

Address City State Zip

Home Phone Business Phone Fax

Social Security # Driver's License #

Date of Birth Place of Birth

4. Name: _____

Address City State Zip

Home Phone Business Phone Fax

Social Security # Driver's License #

Date of Birth Place of Birth

Applicant represents that all the above statements are true and correct and hereby authorizes verification of the above items including, but not limited to, the obtaining of a credit report and agrees to furnish additional credit references upon request.

Signature of Applicant: _____

Date: _____

Signature of Applicant: _____

Date: _____

PERSONAL & CONFIDENTIAL FINANCIAL STATEMENT

Name: _____ Business Telephone: _____
 Residential Address: _____ Home Telephone: _____
 _____ Cell Phone: _____

VALUE OF ASSETS		LIABILITIES & NET WORTH	
Cash (on hand & in banks)		Unsecured Notes Payable (Credit Cards, etc.)	
U.S. Government Securities (T-Bills, Bonds)		Secured Notes Payable (Lines of Credit, etc.)	
Marketable Securities (Stocks, Mutual Funds)		School Loan	
Non-Marketable Securities			
Notes Receivable – Itemize			
Real Estate – Personal Residence Fair Market Value		Real Estate Mortgage – Primary Residence Current Balance	
Real Estate – 2 nd or 3 rd Homes Fair Market Value		Real Estate Mortgage – 2 nd or 3 rd Home Current Balance	
Real Estate – Income Property Fair Market Value		Income Property Mortgage Current Balance	
Partial Interests in Real Estate – (%) Your Net Equity Value			
Automobile #1 Year & Type		Automobile #1	
Automobile #2 Year & Type		Automobile #2	
Automobile #3 Year & Type		Automobile #3	
Boats, RV's, etc.		Boats, RV's, etc.	
Furniture, Personal Property & Jewelry		Furniture, Personal Property & Jewelry	
Business Interests – Itemize		Business Interests Loan	
		Other Liabilities – Itemize	
Other Assets – Itemize		Total Liabilities	
		Net Worth (Deduct Liabilities from Assets)	
TOTAL ASSETS		TOTAL LIABILITIES & NET WORTH	

PERSONAL & CONFIDENTIAL FINANCIAL STATEMENT

SOURCES OF ANNUAL INCOME			GENERAL INFORMATION
	Wife	Husband	
Salary			Are you a partner, stockholder, or officer in any other business venture? Wife ____ Husband ____
Commissions & Bonuses			
Dividends			
Real Estate Income			If so, what?
Spousal Support			
Child Support			
Other Income – Itemized			
			Are you, or have you ever been a defendant in any legal actions, suits or bankruptcy? Wife ____ Husband ____
			Explain.
Total Annual Income			
Combined Annual Income			

CONTINGENT LIABILITIES			Comments:
	Wife	Husband	
Endorser, Guarantor or Co-Obligee on Leases, Contracts or Loans			
Legal Claims?			
Income Tax Claims?			
Other – Itemize			

The undersigned represents that this financial statement is true and correct.

Signed _____
Date

Signed _____
Date

Name Printed _____

Name Printed _____